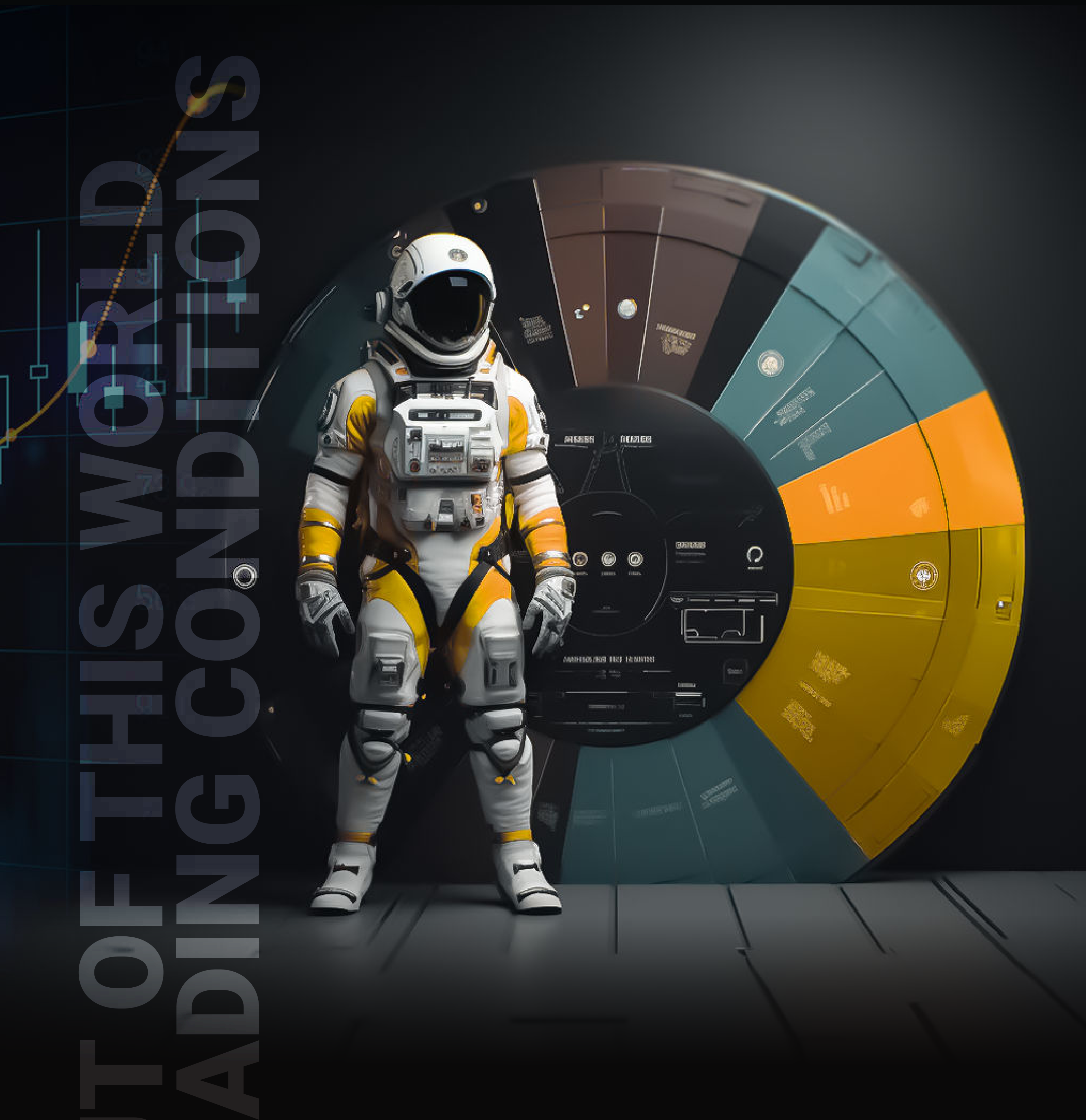
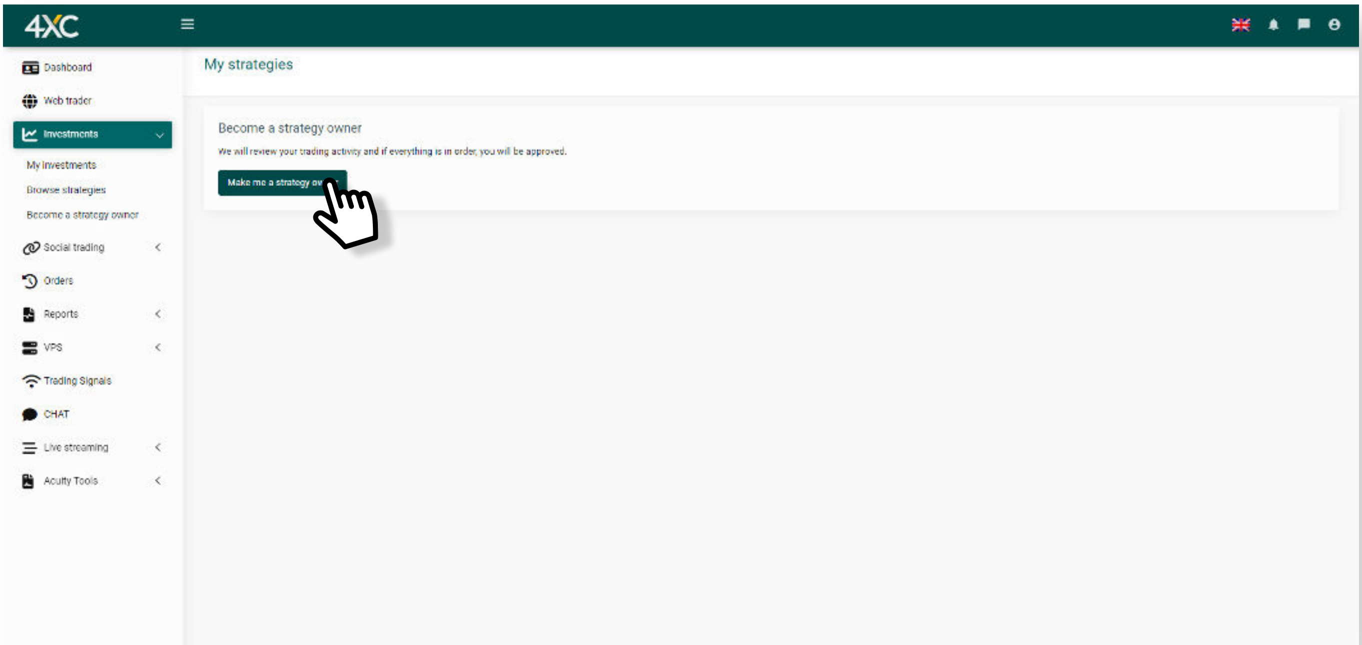
PAMM - HOW TO BECOME A STRATEGY PROVIDER



Any client of 4XC can become a Strategy provider (aka PAMM).

To request to become a strategy provider, the client must log in to the Client Portal, scroll to the Left menu and select Investments > Become a strategy owner.

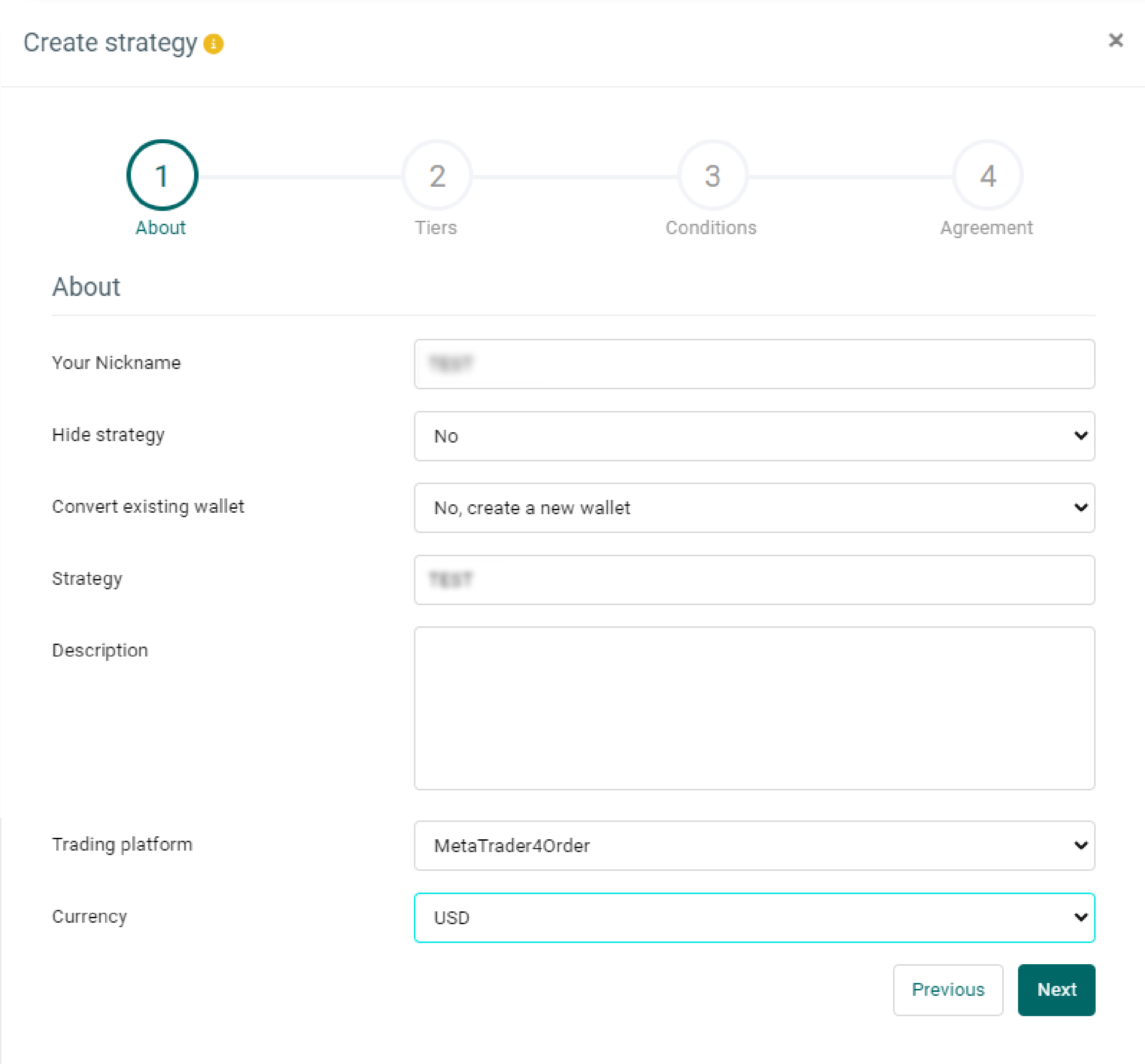
The client then must confirm their choice by clicking the
"Make me a Strategy owner" button.



The next steps involve the client providing 4XC with more information about their strategy.

STEP 1: ABOUT

Provide **information** about your strategy.



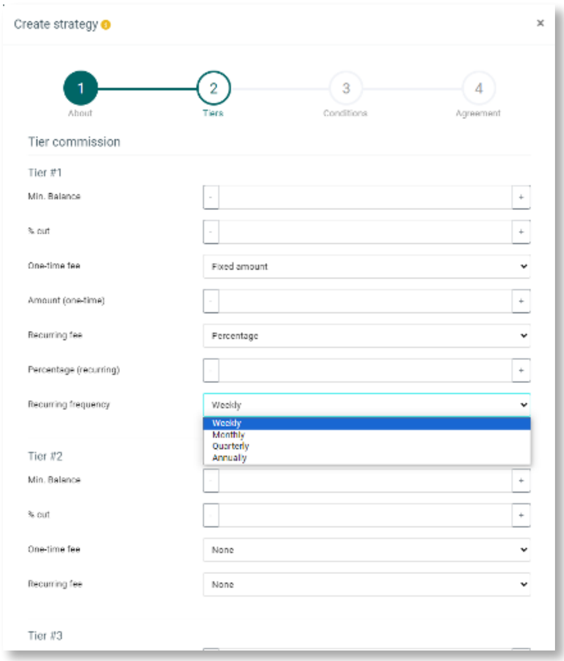
This section requires some information about the client and their strategy. The client can also choose to convert their existing account into a Strategy owner account, or create a totally separate one.

STEP 2: TIERS

Fill out all the required forms under the **"Tiers"** section. The client should assess how they'd like to charge investors under each tier (maximum of 5 tiers), paying close attention to the following:

% Cut (aka Performance fee)

This fee is calculated daily and is based on a high-water-mark.

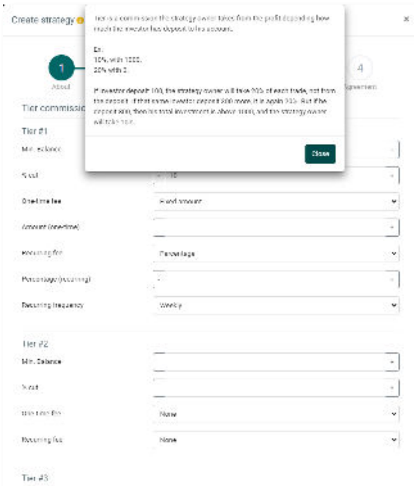


One-time fee (aka Joining fee)

This fee is taken once the investor joins the strategy.

You can charge based on these selections:

- **None**
- **Percentage**
- **Fixed amount**

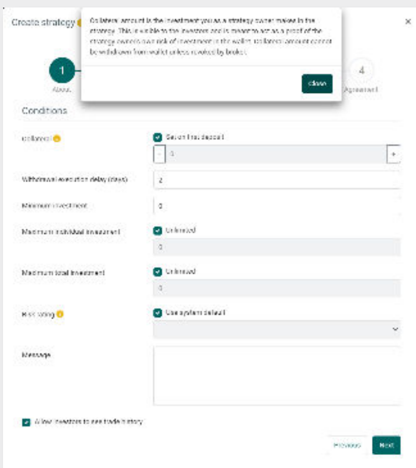


Recurring fee (aka Management fee)

This fee is periodically deducted from the invested amount.

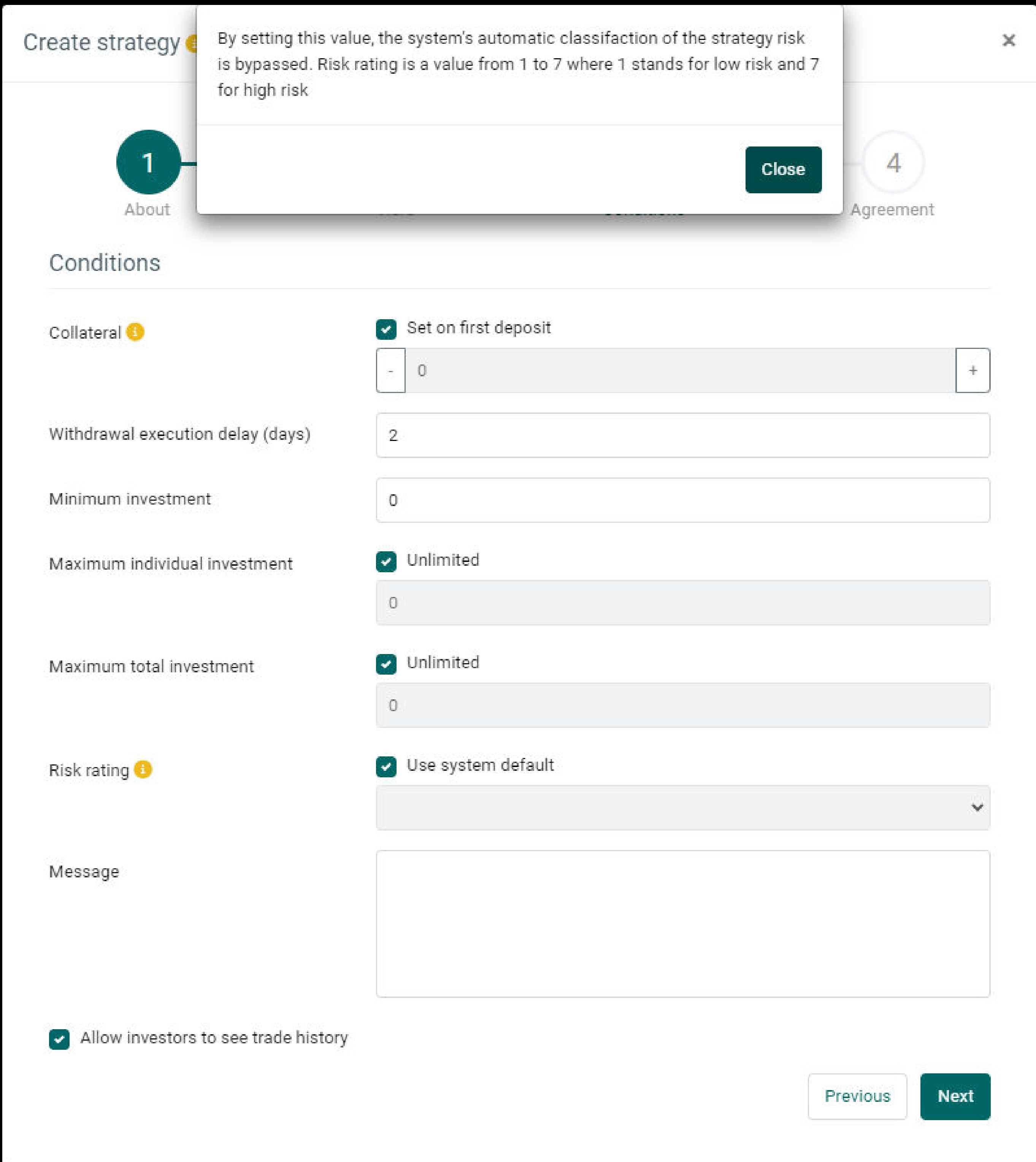
The client can charge based on these selections:

- **None**
- **Percentage**
- **Fixed amount**



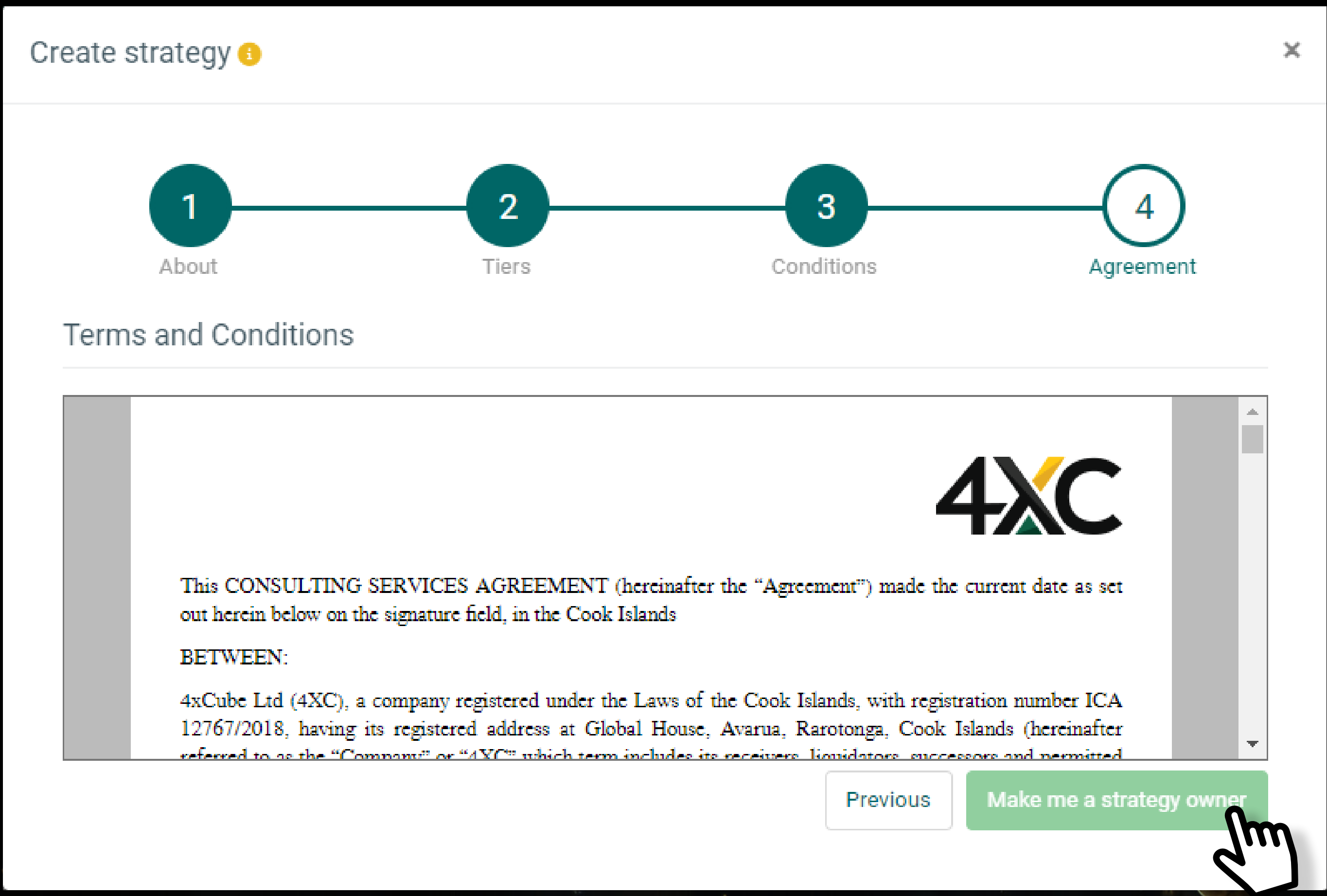
STEP 3: CONDITIONS

The client will then need to notify us of the **conditions** they wish to set to join or leave the Strategy. These conditions include important parts such as minimum and maximum investment amount, trade history visibility, and communication access.



STEP 4: AGREEMENT

The client should then carefully read the agreement. If they're happy with the terms, they can navigate to the bottom of the page and accept the agreement by clicking the **"Make me a strategy owner"** button.



After the client has successfully completed the application form, they can expect to hear back from us in 1 working day to confirm whether the strategy has been approved or denied.

We will contact the Strategy provider if we have any follow-up questions regarding their strategy.

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FAQ

Q: Can investors view the strategy at all times?

A: The strategy is only visible at all times if the Strategy owner chooses to make it visible. The only time when the strategy may be hidden from clients is if, within two consistent months, there has been no trading activity (no open/closed trades).

Q: Can I make changes to my strategy after it has been approved?

A: Yes, it is possible. The strategy owner can request any time after approval to make changes to their strategy and the fees they wish to charge.