

4XC MANUALS AND GUIDES

PAMM

HOW TO BECOME A STRATEGY PROVIDER

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STRATEGIC GROWTH

DISCOVER PAMM TRADING

INTRODUCTION

Any client of 4XC can become a Strategy provider (aka PAMM).

To request to become a strategy provider, the client must:

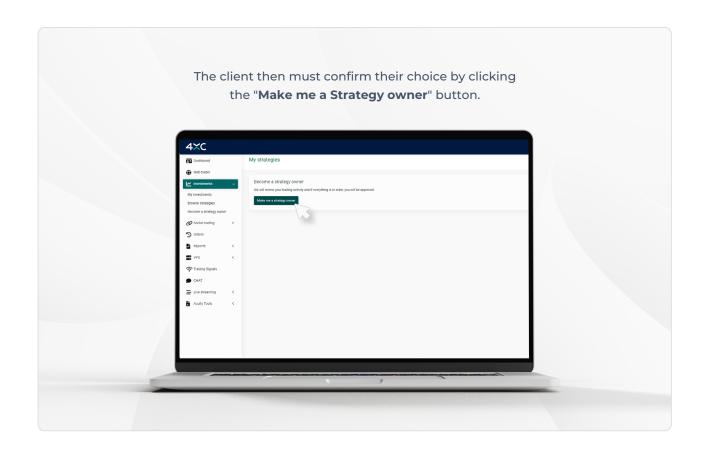
Access
your 4XC Client area

Navigate
to the left side menu

Select
Investments

Become
a strategy owner

HOW TO BECOME A STRATEGY PROVIDER



The next steps involve the client providing 4XC with more information about their strategy

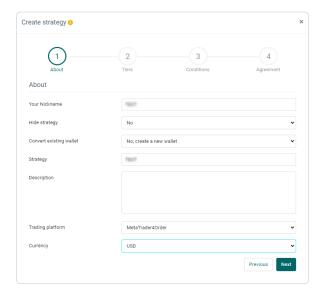


STEP 1

ABOUT

Provide information about your strategy.

This section requires some information about the client and their strategy. The client can also choose to convert their existing account into a Strategy owner account, or create a totally separate one.





STEP 2

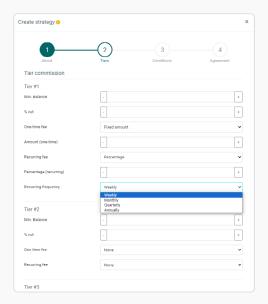
TIERS

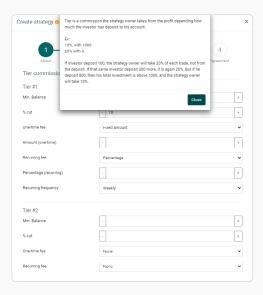
Fill out all the required forms under the "Tiers" section. The client should assess how they'd like to charge investors under each tier (maximum of 5 tiers), paying close attention to the following:

1

% **Cut** (aka Performance fee)

This fee is calculated daily and is based on a high-water-mark.





2

One-time fee

(aka Joining fee)

This fee is taken once the investor joins the strategy.

You can charge based on these selections:

- None
- Percentage
- · Fixed amount

3

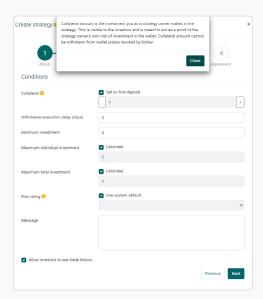
Recurring fee

(aka Management fee)

This fee is periodically deducted from the invested amount.

The client can charge based on these selections:

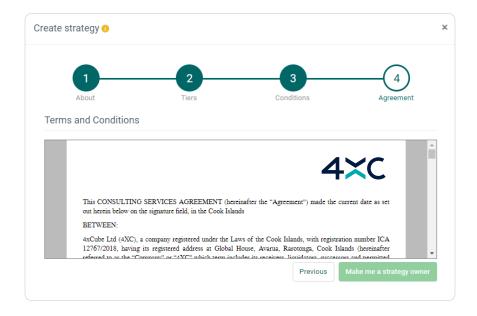
- None
- · Percentage
- · Fixed amount



STEP 3

CONDITIONS

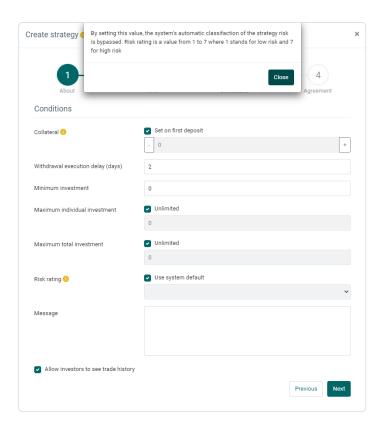
The client will then need to notify us of the conditions they wish to set to join or leave the Strategy. These conditions include important parts such as minimum and maximum investment amount, trade history visibility, and communication access.



STEP 4

AGREEMENT

The client should then carefully read the agreement. If they're happy with the terms, they can navigate to the bottom of the page and accept the agreement by clicking the **"Make me a strategy owner"** button.





After the client has successfully completed the application form, they can expect to hear back from us in 1 working day to confirm whether the strategy has been approved or denied.

We will contact the Strategy provider if we have any follow-up questions regarding their strategy.

4XC



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