



4XC MANUALS AND GUIDES

PAMM

HOW TO BECOME A STRATEGY PROVIDER

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STRATEGIC GROWTH

DISCOVER PAMM TRADING

INTRODUCTION

Any client of 4XC can become a Strategy provider (aka PAMM Manager).

In order to become a strategy provider, the client must:

1

Access
your 4XC Client area



2

Navigate
to the left side menu



3

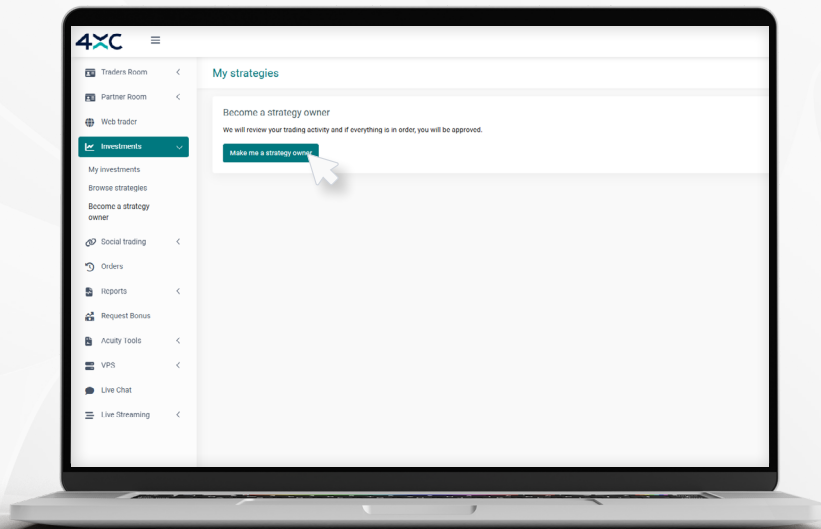
Select
Investments



4

Become
a strategy owner

The client then must confirm their choice by clicking the **"Make me a Strategy owner"** button.



The next steps involve the client providing 4XC with more information about their strategy.



STEP 1

ABOUT

Provide information about your strategy.

This section requires some information about the client and their strategy. The client can also choose to convert their existing account into a Strategy owner account, or create a totally separate one.

A screenshot of the 'Create strategy' form. At the top, it says 'Create strategy' with a help icon. Below this is a progress bar with three steps: 1. About (highlighted with a green circle), 2. Tiers, and 3. Conditions. The 'About' section contains the following fields: 'Your Nickname' (text input), 'Strategy' (text input), 'Description' (text area), 'Trading platform' (dropdown menu with 'MT4' selected), and 'Currency' (dropdown menu with 'USD' selected). At the bottom right, there are two buttons: 'Previous' and 'Next'.

STEP 2

TIERS

Fill out all the required forms under the “Tiers” section. The client should assess how they’d like to charge investors under each tier (maximum of 5 tiers), and set a minimum balance for every tier, paying close attention to the following:

1

% Cut (aka PAMM Manager Performance fee)

This fee is calculated daily and is based on a high-water-mark.

Create strategy

1 About 2 Tiers 3 Conditions 4 Agreement

Tier commission

Tier #1

Min. Balance

% cut

Investment fee

None

Recurring frequency

Initial only

Recurring fee

None

Penalty fee

None

Tier #2

Min. Balance

2

Investment fee (aka Joining fee)

This fee is taken once the investor joins the strategy.

You can charge based on these selections:

- None
- Percentage
- Fixed amount

Create strategy

1 About 2 Tiers 3 Conditions 4 Agreement

Tier commission

Tier #1

Min. Balance

% cut

Investment fee

None

Recurring frequency

None

Recurring fee

None

Penalty fee

None

Tier #2

Min. Balance

% cut

3

Recurring fee (aka Management fee)

This fee is periodically deducted from the invested amount.

Recurring fee can be charged based on these selections:

- None
- Percentage
- Fixed amount

Create strategy

1 About 2 Tiers 3 Conditions 4 Agreement

Tier commission

Tier #1

Min. Balance

% cut

Investment fee

None

Recurring frequency

Initial only

Recurring fee

None

Penalty fee

None

Tier #2

Min. Balance

% cut

Create strategy

1 About 2 Tiers 3 Conditions 4 Agreement

Tier commission

Tier #1

Min. Balance

% cut

Investment fee

None

Recurring fee

None

Penalty fee

Fixed

Free withdrawals

1

Amount

Fixed

Trading period

Weekly

Tier #2

Min. Balance

% cut

4

Penalty fee

A penalty fee may be charged if an investor exceeds the allowed number of withdrawals from a strategy within the specified time period.

Example: If 1 withdrawal is allowed per week and the investor makes 2, a penalty fee may apply.

Available options:

- None
- Percentage
- Fixed amount

STEP 3

CONDITIONS

The client will then need to notify us of the conditions they wish to set to join or leave the Strategy. These conditions include important parts such as minimum and maximum investment amount, trade history visibility, and communication access.

Create strategy ⓘ

1

2

3

4

About

Tiers

Conditions

Agreement

Conditions

Collateral ⓘ

☒ Set on first deposit

0

Withdrawal execution delay (days)

2

Minimum investment

0

Maximum individual investment

☒ Unlimited

0

Maximum total investment

☒ Unlimited

0

Risk rating ⓘ

☒ Use system default

Message

☒ Allow investors to see trade history

Previous

Next

STEP 4

AGREEMENT

The client should then carefully read the agreement. If they're happy with the terms, they can electronically sign the document and click the **"Send Request"** button at the bottom of the page to complete the process.

The screenshot shows a web form titled "Create strategy" with a progress bar at the top. The progress bar has four steps: 1. About, 2. Tiers, 3. Conditions, and 4. Agreement (which is the current step). Below the progress bar, the title "Terms and Conditions" is displayed. The main content area shows a scrollable document with the 4xC logo and the following text: "This CONSULTING SERVICES AGREEMENT (hereinafter the 'Agreement') made the current date as set out herein below on the signature field, in the Cook Islands". Below this, it says "BETWEEN:" followed by "4xCube Ltd (4XC), a company registered under the Laws of the Cook Islands, with registration number ICA". At the bottom right of the document, there is a "Scroll to bottom" button. Below the document, there are two buttons: "Previous" and "Send request".



After the client has successfully completed the application form, they can expect to hear back from us in 1 working day to confirm whether the strategy has been approved or denied.

We will contact the Strategy provider if we have any follow-up questions regarding their strategy.



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